

Form No. CAA. 2

[Pursuant To Section 230 (3) and Rule 6 and 7]]

**Before The National Company Law Tribunal,
Ahmedabad Bench C.A.(CAA) No.09/NCLT/AHM/2023
In The Matter of Section 230 To 232 read With Section 61,
66 Along With other Provisions of the Companies Act, 2013
and**

**In The Matter of Scheme of Arrangement
In The Nature of Amalgamation Between
Piccolo Mosaic Limited, Italia Ceramics Limited
and**

Their Respective Shareholders and Creditors

**Notice and Advertisement of Notice of The Meeting of Secured
Creditors and Unsecured Creditors of Piccolo Mosaic Limited**

Notice is hereby given that by an order dated 17th July, 2023, the Ahmedabad Bench of the National Company Law Tribunal has directed separate meetings of Secured Creditors and Unsecured Creditors of Piccolo Mosaic Limited ("PML") for the purpose of considering, and if thought fit, approving with or without modification, the scheme of Arrangement in the nature of Amalgamation (the "Scheme"), proposed to be made between Piccolo Mosaic Limited ("the Transferor Company"), Italia Ceramics Limited ("The Transferee Company") and their respective Share holders and Creditors of the Companies under section 230 to 232 read with section 61, 66 and other provisions of the Act.

In pursuance of the said order and as directed therein, further notice is hereby given that meetings of Secured Creditors and Unsecured Creditors of the PML will be held at 401 to 403 & 405, 4th Floor, Samaan II, 100 Ft. Road, Anand Nagar, Ahmedabad – 380051, Gujarat, India as per the details mentioned below, wherein the said Secured Creditors and Unsecured Creditors, respectively, are requested to attend:

Sr. No.	Particulars of Meetings	Date	Time
1.	Meeting of Secured Creditors	25th August, 2023	02:00 P.M.
2.	Meeting of Unsecured Creditors	25th August, 2023	01:00 P.M.

Copies of the said Scheme, and of the statement under section 230 to 232 read with section 61, 66 and other provisions of the Act can be obtained free of charge from the Registered Office of the Company or at the office of the Authorised representative CA Dr. Hiten Parikh, B-303, GCP Business Centre, Opp. Navrangpura Fire Station, Near Vijay Cross Roads, Navrangpura, Ahmedabad - 380009 during the office hours. Persons entitled to attend and vote at the meetings may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Company, not later than 48 hours before the respective meeting.

Forms of proxy can be obtained at the Registered Office of the Company at the address mentioned above.

The Tribunal has appointed CA Satwik Durkal, a practicing Chartered Accountant and failing him, CA Komal Majmudar, a practicing Chartered Accountant, as the Chairperson of the said meetings. The above mentioned scheme of arrangement in the nature of Amalgamation, if approved by the meetings, will be subject to the subsequent approval of the Tribunal.

**Dated this 24th day of July, 2023
Ahmedabad.**

**S/d
CA Satwik Durkal
Chairman Appointed for the meeting**